PRIVATE CLIENT GROUP, LLC

Your Financial Journey

Helping You Make Better Financial Decisions

Volume 18

Investment Themes for Post Covid-19 Pandemic

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One of the most famous quotes attributed to the hockey great, Wayne Gretzky is, “I don’t skate to where the puck is, I skate to where the puck is going”. That is good advice for investors too. As I try to “look through” the current pandemic to see what could be the trends that investors might want to be prepared for, several areas come to mind. Some are obvious, others, not so much.

Social Security and Coronavirus

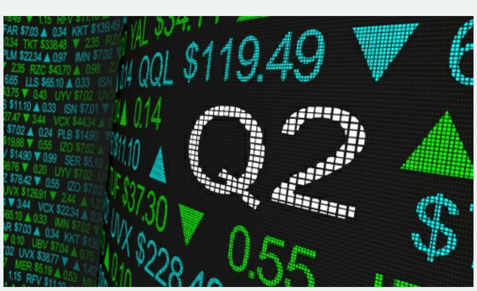
If you have been laid off or face business downturns, you may wonder if you should claim Social Security now. These guidelines can help navigate the decision. Plus, how Social Security is functioning during the pandemic.

The Cares Act 2020 RMD Waiver: What You Need to Know

The Coronavirus Aid, Relief, and Economic Security Act (CARES Act), signed into law on March 27, 2020, includes provisions that temporarily relax several key retirement account rules. One of these provisions is a waiver of required minimum distributions (RMDs) in 2020. Here’s what you need to know.

7 Estate Planning Things You Must Do in the Time of Coronavirus

If you get sick and require hospitalization due to COVID-19, you will be immediately isolated from family. So the time to finish up any unresolved advance planning and organization is now.



World Capital Market performance and a timeline of events for Q2 of 2020:

2020 Q2 Market Review

July Webinar:
Guide to the Markets Update

Dial in on Thursday, July 23rd at Noon ET to hear Victor Rohe, V.P. of J.P. Morgan Asset Management review the current state of our markets and economy, lending institutional insight into the forecast for the remainder of 2020 and beyond.

Financial Fact vs. Fiction

We understand that it can be tricky navigating through the world of financial services. Everyone seems to have an opinion and it can become difficult knowing what to believe. Check out our "Financial Fact vs. Fiction'" page to debunk some of the most popular financial myths.

View the Fact vs. Fiction Archive

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