Ryan C. Kellinger, CFP®, Promoted to Advisor

Potomac Financial Private Client Group

Ryan C. Kellinger, CFP® has been promoted to Advisor at Potomac Financial Private Client Group, LLC (PFPCG). He joined the firm in 2016 and will continue to support PFPCG's investment and planning services in his new role.

"We are very excited to have Ryan move into this role in our growing practice," said Joe Lamoglia, ChFC®, Principal and Senior Advisor. "Throughout his time here, Ryan has demonstrated a commitment to our clients and his ongoing professional development. He has proved to be an integral part of the financial planning team and we are looking forward to his continued success."

Ryan will continue his work with the team of advisors to support clients financial planning and investment management. He'll also take a lead role in advising many new clients, particularly young professionals, new families, and the LGBTQ+ community who are facing a unique set of financial challenges.

"The next generation is encountering distinct financial obstacles in building their lives today while balancing the future they are striving for. From student loan management, to increasing barriers of entry to homeownership, and to achieving retirement on their own terms, the financial planning process is evolving."

"Having experienced these challenges and seeing family and friends navigate them I have learned firsthand that comprehensive planning and financial literacy are crucial in empowering yourself to have the future you envision."

"There is an opportunity for people to take ownership of their financial health and make decisions that set themselves up for success while using their money to match their values."

Ryan received his B.S. in Finance with a focus in Financial Planning from Virginia Tech. He received his Certified Financial Planner™ designation in 2018 when less than 5% of all CFP® holders were under 30.

See Ryan Kellinger's updated bio under "Meet the Team."