

Your Financial Journey

Helping You Make Better Financial Decisions

Volume 19

Is the Economic Recovery Immune to Rising Medical Risks?

Presented by Timothy P. Shean, CFP®, Chief Investment Officer

In this past week, the medical news has gotten worse. Although the pandemic remains under control and the case growth rate is below recent peaks, case growth has continued to rise on a seven-day average basis. This rise may be due in part to increased testing; however, much of it likely owes to a mix of schools and universities reopening and widening outbreaks in many states. Indeed, this is a growing problem, as case growth in many states is starting to approach levels that could threaten the health care systems. [Read more.](#)



When the pandemic forced us to move our operations to our homes we began using Zoom to conduct reviews and meetings. Many of our clients were already familiar with the platform having used it to stay connected with family and friends during quarantine. The Zoom platform works well for us and our clients, so we have moved to Zoom Webinar for our Monthly Lunch and Learn webinars. Zoom is compatible with Windows, Mac, and Mobile Devices. It is free to download and does not require personal information to register. Need help getting started? [Click here](#) for Zoom support or call Amy for assistance at 703.891.9960.



October Webinar:
[Guide to the Markets Update](#)
[Zoom](#) in on Thursday, October 22nd at Noon ET to hear Victor Rohe, V.P. of J.P. Morgan Asset review the current state of our markets and economy, lending institutional insight into the forecast for the remainder of 2020 and beyond.

College Planning Education Series

We are excited to present a series of three webinars geared towards helping our clients to prepare financially for the cost of college and improve their overall Financial and Retirement planning. Registration required in advance, see below for the details!

College Admissions in the Era of Covid-19

4 Keys to Cutting College Costs: How to Avoid Overpaying

An Inside Look at Qualifying for Financial Aid

Wednesday, Oct 21 at 3:00 pm

- What's Covid-19's impact on the application process?
- What is the 2020/2021 college experience?
- Understanding key changes to financial aid?
- Understanding the financial aid appeals process
- How has the pandemic impacted college financial health?
- How does the CARES Act impact student loans?

Register for this session [here](#)

Wednesday, Nov 18 at 3:00 pm

- How can we afford college today?
- How to find schools that offer the most financial aid.
- How to use college price calculators to understand their true cost.
- What are the different types of financial aid?
- Will my child qualify for financial aid?

Register for this session [here](#)

Wednesday, Dec. 16th at 3:00 pm

- How to maximize financial aid received
- How to determine your Expected Family Contribution (EFC)
- The 4 biggest influencers of financial aid awarded.
- The best ways for grandparents to assist (without impacting other aid)
- Understand how investments impact your child's financial aid

Register for this session [here](#)



2020 Q3 Market Review

World Capital Market Performance and a timeline of events for Q3 of 2020.

Financial Fact vs. Fiction

We understand that it can be tricky navigating through the world of financial services. Everyone seems to have an opinion and it can become difficult knowing what to believe. Check out our "Financial Fact vs. Fiction" page to debunk some of the most popular financial myths.

[View the Fact vs. Fiction Archive](#)



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