

Investor360[®] Makes Tax Time Easier

With April 15 on the horizon, we want to let you know that, if you're using TaxAct, TurboTax, or H&R Block software, Investor360[®] can save you time and aggravation by accurately transferring the investment account information you'll need to complete your federal return.

Take a look at these helpful brochures for instructions on how to access, select, and import everything you need into TaxAct, TurboTax, or H&R Block, safely and easily. For more information and additional tax resources, select Help and then Tax Resources from within your Investor360[®] account.

- [TaxAct brochure](#)
- [TurboTax brochure](#)
- [H&R Block brochure](#)

We hope this makes preparing your return for 2020 just a little less stressful. As always, we encourage you to call us at 703.891.9960 with any comments or questions you may have.

And if you haven't already signed up for Investor360[®], there's never been a better time to do so. Just give us a call to get started.

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