

Goo Goo Dolls Concert at Wolf Trap Our "Thank You" event for our biggest fans



There's no better compliment for our advisors than to receive a referral from you. This year we are again gathering our biggest fans (those who have made a referral since our event last year) to celebrate and say "Thank You". If you've referred a family member or friend to our firm, and told us that you did - we're treating you and a guest to dinner and the Goo Goo Dolls concert at Wolf Trap on Tuesday, **August 8, 2017**. If you told someone about us or have been thinking about it, now's the time to let us know. To make sure you are on the guest list, contact your advisor directly with the name of the person you referred. There's still a little time before we have to finalize our tickets - and we'd love to have you there.

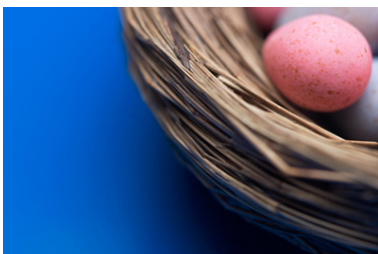
5 Questions to Ask Yourself 5 Years Before You Retire



Retirement planning takes on added urgency the closer you get to leaving your job. Imagine your future by looking at the major factors: housing, activities, lifestyle, life expectancy, and unexpected events.

[Read the full article](#)

Cracking the Nest Egg: When Accumulation Becomes Distribution



It's a big transition when you leave the workforce to live off your savings. Moving from an accumulation to a distribution strategy requires an attitude adjustment in both you and your advisor. Here are the issues to consider when time, compounding, and other conventional investment principles no longer work in your favor.

[Read the full article](#)

The Art of Managing Retirement Assumptions



A retirement plan is built on a set of assumptions that can't be validated until it's too late. One key to successful retirement planning is carefully setting assumptions and revising them often.

[Read the full article](#)

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FEBRUARY REPLAY Women and Retirement

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