



For Immediate Release

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Lamoglia, Frix Join Potomac Financial Private Client Group, LLC Team

Experience and talent offer expanded services to existing and future clients.

McLean, VA – Financial Advisor, Joe Lamoglia and Client Service Manager, Amy Frix have joined the personal and business wealth management and planning group of Potomac Financial Private Client Group, LLC.

Mr. Lamoglia, a Vice President of PFPCG and a native of Northern Virginia, has expertise in a wide array of financial services including Retirement Planning, Risk Management, Estate Planning, Personal Financial Planning, Investments and Asset Allocation. A graduate of Old Dominion University, Mr. Lamoglia is actively involved in area philanthropic efforts, currently serving as President-Elect of the Rotary Club of Reston. He resides in Reston, VA with his wife and daughter.

Ms. Frix, a Manager of Client Service for PFPCG, will provide additional client service capabilities and expertise for the firm. She has extensive experience managing the client experience related to insurance and risk management solutions as well as the administrative and client service operations for financial service firms. Ms. Frix resides in Great Falls, VA with her husband and their two teenage children.

“We are excited that Joe and Amy have brought their considerable experience and talents to Potomac Financial PCG. In addition to our current team of CERTIFIED FINANCIAL PLANNER™ practitioners, they will enhance our ability to deliver the broad range of services and sound advice that our clients seek from us,” said PFPCG President, Michael Kalas, CFP®.

About Potomac Financial Private Client Group, LLC(PFPCG): PFPCG and its team of advisors is an independent wealth management and planning group based in McLean, VA. The team serves individuals, families and businesses with comprehensive solutions in the areas of investment management, financial/retirement/estate planning, retirement income planning, tax-efficient retirement plans and employee benefit plans for businesses and risk management for individuals and businesses. The team is dedicated to “Helping People Make Better Financial Decisions.” Securities and advisory services offered through Commonwealth Financial Network, member FINRA/SIPC, and a registered investment advisor. Commonwealth is a leading, privately held independent broker/dealer with offices in Waltham, Massachusetts and San Diego, California.

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